

Rapid Decision Universal Life

Requirement for Certificate of Anti-Money Laundering Certification

Prior to accepting any RD UL business or paying commissions on any submitted RD UL policies, agents must have a copy of their anti-money laundering training certification on file with Fidelity Life Association. Please fax along with this form to Fidelity licensing department at: 866-947-8738 or email to: agents@fidelitylife.com

Agents and/or General Agents will not receive commissions, as RD UL policies will not be issued without having submitted this form. Commission levels will be added per the current RDT level agent/GA at which the agent or GA is already set up. Please contact upline or Fidelity Sales and Marketing for new RD UL comp level and schedules.

Name of Writing Agent intending to sell RD UL:

Agent/GA Number: _____ Date: _____

Source of AML Training: _____

** Please include a copy of Anti-Money Laundering training certification and if certified via LIMRA, please note agent LIMRA number and year of certification so we may verify.*

LIMRA Number: _____ Year of course: _____